



NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : LISTING	
Download Ref. No.: NSE/CML/38016	Date : June 14, 2018
Circular Ref. No.: 0643/2018	

To All Members,

Sub: Listing of Equity Shares of Adani Green Energy Limited pursuant to the Scheme of Arrangement.

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from June 18, 2018 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from June 18, 2018.

**For and on behalf of
National Stock Exchange of India Limited**

**Lokesh Bhandari
Senior Manager**

Annexure

Adani Green Energy Limited

Symbol	ADANIGREEN
Name of the Company	Adani Green Energy Limited
Series	BE - Trade for Trade
Security Description	Equity shares of Rs. 10/- each, fully paid up
ISIN	INE364U01010
Face Value	Rs.10/-
Paid-up Value	Rs.10/-
No. of securities	1564014280
Distinctive number range	As per Annexure I
Market lot	1
Pari Passu	Yes
Remarks	Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010
Lock-In Details	As per Annexure I

Registered office & Corporate Office address:

Adani Green Energy Limited
“Adani House”, Near Mithakhali Six Road,
Navrangpura, Ahmedabad – 380009

Tel: +91 079 2555 9439

Contact Person – Mr. Pragnesh Darji

Website: www.adanirenewables.com

Email: pragnesh.darji@adani.com

Financial year: 1st April to 31st March

Address of the Registrar and Share Transfer Agent:

Link Intime India Private Limited

C-101, 247 Park, L. B. S. Marg,
Vikhroli West, Mumbai - 400083

Tel: +91 82916 79403

Fax: +91 022 4918 6060

Email: Evelin.subalatha@linkintime.co.in

Website: www.linkintime.co.in

Contact person: Ms. Evelin Subalatha

The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- a) The National Company Law Tribunal (NCLT), Ahmedabad Bench vide its order dated February 16, 2018 has approved the Scheme of Arrangement among Adani Enterprises

Limited (AEL) and Adani Green Energy Limited (AGEL) and their respective shareholders and creditors.

- b) Appointed Date: April 01, 2018
- c) Effective date: April 01, 2018
- d) Date of Allotment: April 08, 2018
- e) The Scheme provides for the transfer of the Renewable Power Undertaking (including all the estate, assets, rights, claims, title, interest and authorities including accretions and appurtenances of the Renewable Power Undertaking) be demerged from Adani Enterprises Limited (ADANIENT) and be transferred to and vested in Adani Green Energy Limited (ADANIGREEN) as a going concern.

In consideration of the transfer and vesting of the Renewable Power Undertaking into ADANIGREEN pursuant to the provisions of this Scheme, ADANIGREEN shall, without any further act or deed, issue and allot to each shareholder of ADANIENT, whose name is recorded in the register of members and records of the depositories as members of ADANIENT, on the Record Date, 761 (Seven Hundred & Sixty One) equity shares of Rs. 10/- (Rupees Ten Only) each of ADANIGREEN credited as fully paid-up for every 1000 (One Thousand) equity shares of Re. 1/- (Rupee One Only) each held by such shareholder in AEL (“New Equity Shares”).

Annexure I

No. of Shares	From	To	Lockin upto
24,500	25,495	49,994	24-Jun-21
7,83,75,500	8,16,24,501	16,00,00,000	24-Jun-21
7,15,40,000	23,44,60,001	30,60,00,000	24-Jun-21
8,82,00,000	39,78,00,001	48,60,00,000	24-Jun-21
1,17,60,000	49,82,40,001	51,00,00,000	24-Jun-21
61,25,000	51,63,75,001	52,25,00,000	24-Jun-21
1,41,12,000	53,71,88,001	55,13,00,000	24-Jun-21
4,26,65,856	61,12,76,001	65,39,41,856	24-Jun-21
1,49,58,144	65,39,41,857	66,89,00,000	24-Jun-19
98,00,000	67,91,00,001	68,89,00,000	24-Jun-19
4,90,000	68,94,10,001	68,99,00,000	24-Jun-19
26,46,00,000	96,53,00,001	1,22,99,00,000	24-Jun-19
12,44,07,807	1,25,23,40,001	1,37,67,47,807	24-Jun-19
83,69,55,473	1,37,67,47,808	2,21,37,03,280	Free
1,56,40,14,280	Total		